

# STRIVUS WEALTH PARTNERS

## Privacy Notice

<b>Facts</b>	<b>WHAT DOES STRIVUS WEALTH PARTNERS DO WITH YOUR PERSONAL INFORMATION?</b>		
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>• Social Security number and income</li> <li>• Account balances and payment history</li> <li>• Credit history and credit scores</li> </ul>		
<b>How?</b>	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.		
	<b>Reasons we can share your personal information</b>	<b>Do we share?</b>	
	<b>Can you limit this sharing?</b>		
	<b>For our everyday business purposes</b> - such as to process your transactions, maintain your accounts(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
	<b>For our marketing purposes</b> - to offer our products and services to you	Yes	No
	<b>For joint marketing with other financial companies</b>	No	Not Applicable
	<b>For our affiliates' everyday business purposes</b> – information about your transactions and experiences	Yes	No
	<b>For our affiliates' everyday business purposes</b> – information about your creditworthiness	No	Not Applicable
	<b>For our affiliates to market to you</b>	No	Not Applicable
	<b>For non-affiliates to market to you</b>	No	Not Applicable

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<b>SMS consent or the phone number provided for texting</b>	No	Not Applicable
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<b>To limit our sharing</b>	<p><b>Please note:</b></p> <p>If you are a new customer, we can begin sharing your information from the date you received this notice. When you are no longer our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
<b>Questions?</b>	Call (904) 685-1505
<b>Who we are</b>	
<b>Who is providing this notice?</b>	Strivus Wealth Partners
<b>What we do</b>	
<b>How does Strivus Wealth Partners protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files, and buildings.
<b>How does Strivus Wealth Partners collect my personal information?</b>	We collect your personal information, for example, when you <ul style="list-style-type: none"><li>• Open an account</li></ul>
<b>Why can't I limit all sharing?</b>	<p>Federal law gives you the right to limit only.</p> <ul style="list-style-type: none"><li>• Sharing for affiliates' everyday business purposes—information about your creditworthiness</li><li>• Affiliates from using your information to market to you.</li><li>• Sharing for non-affiliates to market to you</li></ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
<b>What happens when I limit sharing for an account I hold jointly?</b>	Your choices will apply to everyone on your account—unless you tell us otherwise.
<b>Other important information</b>	Strivus Wealth Partners does not share phone numbers or text message consent.
<b>Definitions</b>	

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<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies.
<b>Non-affiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.
<b>Text Messaging</b>	
<b>What does Strivus Wealth Partners do with my mobile information?</b>	Mobile information will not be shared with third parties/affiliates for marketing/promotional purposes. The descriptions of how we use information elsewhere in this privacy policy exclude the information you provide as part of your consent to receive text messages from us; this information will not be shared with any third parties and will only be used to document your consent to receive text messages, to send those text messages to you, and to comply with any applicable laws and regulations.
<b>How do you use my mobile information?</b>	SWP uses text messaging to communicate only with individuals who have indicated to us that they consider text an acceptable form of communication.
<b>Consent to text message communications</b>	<p>When you let us know that text messages are an acceptable form of communication for you, you are expressly authorizing us to contact you at the phone number you used to consent to text communications, and you are agreeing that we may communicate with you by text message in accordance with these terms and privacy policy. You can consent to receive text messages from us by:</p> <ul style="list-style-type: none"><li>• Sending us a text that requests a response</li><li>• Telling us to text you</li><li>• Completing an advisory agreement that states you consent to text messages</li></ul>
<b>How to opt out</b>	Even after you consent to receiving text messages, you may opt out of such communications at any time by sending STOP to the phone number that you no longer want to send you text messages.
<b>Your Rights</b>	
<ul style="list-style-type: none"><li>• Right to Access Information/Correct Inaccurate Information<ul style="list-style-type: none"><li>○ You have the right to request access to information collected about you and information regarding the purposes for which we collect it and the third parties and service providers with which we share it. Additionally, you have the right to correct inaccurate or incomplete information. You may submit such a request as described below.</li></ul></li><li>• Right to Deletion of Information<ul style="list-style-type: none"><li>○ You have the right to request in certain circumstances that we delete any information that we have collected directly from you. You may submit such a request as described below. We may have a reason under the law why we do not have to comply with your request or why we may comply in a more limited way than you anticipated. If we do, we will explain that to you in our response.</li></ul></li><li>• Right to Opt Out of Sale of Information to Third Parties</li></ul>	

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- You have the right to opt out of any sale of your information by us to third parties by submitting a request. **We do not, however, sell information to third parties for any purpose.**
- Right to Opt Out of Targeted Advertising
  - You have the right to opt out of targeted advertising based on your information obtained from your activities over time and across websites or applications. **We do not, however, utilize targeted advertising.**
- Right to Opt Out of Profiling
  - You have the right to opt out of having your information processed for the purpose of profiling in the furtherance of decisions that produce legal or similarly significant effects concerning you. **We do not, however, utilize profiling for these reasons.**
- Right to Appeal
  - If we decline to take action in any request that you submit in connection with the rights described in the above sections, you may ask that we reconsider our response by sending an email to the same email box (referenced in section below) from which you receive the decision. You must ask us to reconsider our decision within 45 days after we send you our decision.